



## *The Best Move To Transforming Your Business*

CCH iFirm has been specially designed for Chartered Accountants to better manage jobs, workflow and resource planning. With this software you can streamline your business operations and achieve healthier bottom lines & a happier staff. CCH iFirm can also be accessed anywhere in real-time.

*Make the right decision; get CCH iFirm and transform your business.*

# Client Portal

## Connect With Clients On A New Level

The CCH iFirm-Client Portal by Wolters Kluwer for accountants is specially designed to manage and connect seamlessly with clients through a safe and secure platform. From simple document sharing to detailed collaboration, Client Portal removes the hassles of client collaboration, saving you time, boosting your efficiency and ultimately taking your productivity to the next level.



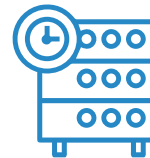
### The Easy Way to Work

Easily share data, documents & reports in a secure manner



### Secure access of documents

The latest, tried & tested security innovation for complete privacy.



### Intelligent Storage

Document housekeeping, client data & contact consolidation are taken care of.

## Client Portal- CCH iFirm has the edge

Features	Client Portal	Dropbox/One Drive/Google Drive
Product Pricing	INR 25K-50K per year	INR 7K-12K per user/per year
Data Storage	No Limit on Storage	Storage restriction as per pricing
User Access	All users of PM can access	Only paid users can access
Integration with Practice Manager	Yes	No
Auto Folder Creation	Yes	No
Document Expiry	Yes	No

## Client Portal: Customer Speak

Clients get the required files online and that has made them very happy as lot of time and effort is saved on their side. - [Mr. Jignesh Shah , Partner, J T Shah & Co-Ahmedabad](#)

The client portal services has helped us and our client to share and store all confidential data into a single location which can be accessed from anywhere and anytime, enabling the professionals to work remotely.

- [Mr. Sathya Hegde, Partner, BC Shetty-Bangalore](#)

# Practice Knowhow

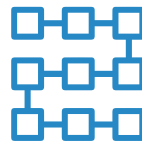
## Harness Your Intellectual Property

Maximise your efficiency by capturing every single piece of data, information and insight from members of your organisation into one central, completely secure online location. Get best practices “Checklists” content as a “Publisher” within Practice Knowhow.



### Share Content

Saves time & avoids duplication by ensuring all team members use the same templates.



### Document Access

Easy search and Documents categorization



### Content From Specialists

Smart Categorization by expert CCH editorial team.

## Practice Knowhow: Features

- ✓ No other Practice Management solution offers this experience
- ✓ Knowledge Hub/Bank for the employees in a CA Firm
- ✓ Libraries created by clients are secure, protected, and specific to their instance and are not published by Wolters Kluwer anywhere.
- ✓ Standardized Document Templates/ Workflow/Checklists across your firm
- ✓ Wolters Kluwer 's expert Curated Content for Accounting/Tax/Audit/GST
- ✓ Excess to Unlimited Storage for your Subscription with CCH iFirm

## Practice Knowhow: Customer Speak

Various Checklists mainly checklist on IFRS used by staff members have improved the quality of work being performed by them. - [Mr. Jignesh Shah , Partner, J T Shah & Co-Ahmedabad](#)

The Practice Knowhow has helped our team to share the various updates and developments across all our branches with the help of single window platform. It works as a digital library for the professionals. -[Mr. Sathya Hegde, Partner, BC Shetty-Bangalore](#)

*Technical Support*

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