

CCH iFirm

NEW FEATURES

(MAY 2018)

Module: Practice Manager

New Feature	Description of Feature	Business Benefits
Invoice	Drop down list for Place of supply.	Drop down list for selecting Place of Supply has been added.
Jobs - Checklists	Attach multiple Documents to each Checklist item on the Job Checklist Page.	Flexibility to attach multiple documents against each checklist item and with all possible document formats.
	Assign checklists items to users who are allocated on the Job.	Assign resources to each checklist item from a dropdown list of all users assigned to the Job.
	Set Target Start Date & Target End Date for each checklists items.	Define a Target Start Date & Target End Date for each checklist item as per the resource's schedule and availability to perform the activity
	Excel Import of checklists.	Import utility available to bulk import Checklists in excel format.