

Solution That Ensures Timely Action And Helps You Profit!



PNJ Associates | Announcements | Aman Sharma | My Timesheet | Recently viewed jobs | My Favourites | Logout | Help

CCH iFirm | Firm | Dashboard | Team Directory | practice knowhow | Contacts | Firm Applications | Practice Management | Reports | Settings

Dashboard

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Market News: India

Infy Q3 PAT at Rs 3,250 cr, up 5% QoQ | Ten key takeaways 2 hours ago
Infy Q3 PAT at Rs 3,250 cr, up 5% QoQ | Ten key takeaways Infosys announced results during market hours for the first time ever...

Govt mulls Swachh Bharat levy on telcos | Exempts ONGC, OIL from subsidy payment 1 hour ago
Govt mulls Swachh Bharat levy on telcos | Exempts ONGC, OIL from subsidy payment In post-noon trade, stocks of Bharti Airtel, ...

My Ordered Jobs

Job	Client	Job Status
ACCT	Ajit Sunder Pai	Not Yet In
ACC	Glam Craft Private Limited	Active
BUSSAP Nov 28 2013	Ekta Harsh Gupta	Finalising
ASA Aug 28 2013	Roopa Venkateshkrishnan	Active
ACC Nov 28 2013	R.A.K. Logistics India Private Limited	Active
AUD Jul 26 2014	Amit Kishor Patani	Allocated
ACC	Ashwin Pharmaceuticals Private Limited	Active
ACC	Ajit Sunder Pai	Under Review
BDEV	Suvir Sunil Davda	Allocated
GEN Jul 31 2014	Suvir Sunil Davda	Allocated

WIP Control

For the month of Jan 2015

Opening WIP	Imported WIP	Transferred WIP	Billable Time	Closing WIP
287,026.06	+ 51,006.00	+ 0.00	+ 1,495.00	328,027.06
+ 3,000.00	- 14,500.00	- 0.00	+ 0.00	

Birthdays & Anniversaries

Client	Team
Vinod Jaichand Vasa Happy anniversary today! Client for 11 years	Deepak Rai Anniversary was 2 days ago Team member for 3 years
Anila Jitendra Shah Birthday in 1 day Client for 19 years	Kiran Sharma Birthday was 2 days ago Team member for 6 years
Madhavi Sanghi Anniversary in 1 day Client for 4 years	Zeenat Ansari Birthday was 2 days ago Team member for 35 years

Recently Viewed Jobs

Job	Client	Date Viewed	Job Status
AUD Jan 31 2015	AA Career Improvement Private Limited	Jan 08 2015	Complete
GEN Jan 13 2015	AA Career Improvement Private Limited	Jan 07 2015	Not Yet In
VAT J2	Thykadavil, Koshy	Jan 07 2015	Not Yet In
ACCT	AA Career Improvement Private Limited	Jan 05 2015	Not Yet In
GEN	Green Valley SuperFund	Jan 05 2015	Active
AUD Dec 31 2014	AA Career Improvement Private Limited	Dec 30 2014	Complete
AUD	AA Career Improvement Private Limited	Dec 30 2014	Complete
BUSSAP Nov 28 2013	Ekta Harsh Gupta	Dec 29 2014	Finalising
MC J3 Aug 19 2014	Shajideen	Dec 29 2014	Finalising
SPW Aug 29 2012	Kokila Jagdish Thaker	Dec 29 2014	Active

Top 10 Current Resource Allocation Variances

Name	Hours Allocated	Hours Worked	Variance	Percentage
Pritosh Gharu	15.0000	32.3000	17.3000	115%
Aman Sharma	12.0000	28.1167	16.1167	134%
Zeenat Ansari	5.0000	20.8000	15.8000	316%

Top 10 Receivables

Client	Overdue	Total Due
Suvir Sunil Davda	123,879.04	123,879.04
HPCL	59,550.80	59,550.80
Koshi, Abraham	58,427.20	58,427.20
AA Career Improvement Private Limited	47,975.98	64,453.00
Jigesh Vinod Shah	16,854.00	16,854.00
ABC Paper Private Ltd	12,342.75	12,342.75
Rajan Shankar Deolekar	9,360.09	9,360.09
Amit Kishor Patani	8,616.20	8,616.20
Santosh Balkrishna Vaidya	8,050.00	8,050.00

I would like to...

Contacts

- View all contacts
- View all clients
- View all prospects
- View all suppliers
- Add a new contact

Practice Management

- View my timesheet
- View my ordered jobs
- View all open jobs
- View all draft invoices
- View all finalised invoices
- View all receivables
- Add a new job

Reports

- Master Report
- Annual Cashflow
- Annual Revenue
- Finalised Invoices
- Grouped Client Profitability
- Aged Receivables
- Monthly Efficiency
- Revenue Analysis by Partner
- Work in Progress
- Work in Progress by Partner
- Yearly Efficiency
- Resource Usage by Partner
- View all reports

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Why invest in CCH iFirm?

Commonly firms have been working in a disconnected environment maintaining key elements of business information including client details, jobs, staff timesheets and billing information in excel sheets, emails and various other systems. The result:

- Client Information not up to date or lost with staff attrition
- Cost of doing jobs often escalates and goes way beyond the fee agreed
- Staff is underutilized or is over burdened with work
- Forget to bill customers and are unable to keep track of receivables & debtors
- Compliance issues become the norm of the day as there is no central system to record all interactions.
- Increased cost of operations and dwindling bottom lines

CCH iFirm Practice Manager is a next-generation, online office management software designed around jobs, workflow and resourcing. Take a fresh approach to how you charge out your time at the firm and discover a healthier bottom line and happier staff.

Developed by accountants for accountants over the last 10 years, CCH iFirm offers a single integrated, cloud software solution! It's guaranteed to save staff costs, improve profitability and service delivery.



Our staff handles a variety of jobs for several of our clients across the country. CCH iFirm provides us with comprehensive intelligent reports that help us to keep tabs on our project status, jobs status, whether it is pending, allocated or completed and staff productivity through timesheets at any given point of time. It allow us to set alerts that enable us to be better prepared and never miss a deadline. I have used several softwares in the past, what sets CCH iFirm apart is its feature to keep us updated on cost per job allowing us to take necessary action to sustain profitability in the event of any cost escalation. In fact, we have observed an upsurge of close to 10% in the staff's productivity. Needless to say, the support team at Wolters Kluwer has played an important role in the successful implementation as well.



Mihir Tanna,
Associate Director | Taxation, SK Patodia & Associates.

Key Features

1. Integrated View of Your Customers

CONTACT DATABASE provides you with a central and searchable database of your entire client information including contact details, jobs in progress, invoiced value and account receivables.

Benefit

Gives you complete control over business operations - Get a 360 degree view of clients, contact, jobs billing and debtors.

2. Track Jobs from Start to Finish

You, and your staff, can quickly see which jobs need to be done and the order they need to be done in through **JOBS & WORKFLOW AUTOMATION**. Managers can allocate jobs and prioritize them for the staff, set up jobs individually or even in bulk and allocate resources manually or set default by client.

CCH iFirm is designed to enable easy setup of **RECURRING JOBS** which make up 60% to 90% of most firms' revenue.

Benefit

Improves Firm's Profitability by completing all jobs on time. Keep track of man-hours spent on a job and ensure every assignment and client is profitable, thus, improving overall profitability of the firm.

4. Monitor Staff Productivity

To truly measure job, staff and firm's performance, **TIMESHEETS** need to be entered. CCH iFirm Practice Manager makes this intuitive, easy and customizable to your firm for the time unit you want to enter. The simple and user friendly setup is customizable giving you "Daily, Weekly and Monthly Views" and "Totals" in the unit of your preference. At a glance, you can figure out whether or not your team is on schedule.

Benefit

Boost Staff Productivity – Keep track of staff performance with timesheets. Get full view of how resources spend hours on jobs so you can coach them to optimize performance.

Job ID	Job Type	Period Ended Code	Name	Hrs Worked	Hrs Allocated	Hrs to Go	Target End Date	Date Changed	Job Status
4938	GEN	Jul 31 2014	ROXO9678 ABC Paper Private Ltd	4.0000	160.0000	156.0000	Sep 30 2014 (-101)	Jul 28 2014	Not Yet In
3361	AA	Aug 28 2013	HOUL4783 Kokila Jagdish Thaker	108.8500	126.8500	18.0000	Apr 28 2014 (-256)	Feb 03 2014	Filed
541	AA	Aug 28 2011	GIBB5089 Daksha Harshad Mehta	34.6333	98.0000	63.3667	Jul 26 2014 (-167)	Feb 17 2014	Active
3474	AA	May 28 2014	BEDN4451 Kishor Amichand Shah	0.1000	72.0000	71.9000	Jun 28 2014 (-195)	Aug 27 2013	Not Yet In
3384	GRPADM	Aug 28 2014	BANF1231 Bijal Harshad Shah	60.8000	72.0000	11.2000	Aug 28 2014 (-134)	Aug 22 2013	Allocated
3479	AA	Aug 28 2013	KEIG3239 Hemchandra Naraindas Bhatia	45.6000	57.0000	11.4000	Sep 28 2014 (-103)	Mar 18 2014	Awaiting Client
3468	AA	Nov 28 2013	HAIN3168 Annapurna Mohan Shetti	53.2000	54.4000	1.2000	Apr 16 2014 (-268)	Apr 02 2014	Filed
3623	AA	Aug 28 2013	BRAB9503 Umesh Ghanshamdas Mehta	21.8667	49.8000	27.9333	Aug 05 2014 (-157)	Apr 08 2014	Active

3. Optimize Resource Allocation

You can match jobs to staff resources and create targets and filing dates as per the checklists created for each client assignment using **CAPACITY PLANNING**. You can plan resources based on workload or automatically allocate recurring jobs.

Benefit

Reduces Staff Costs - CCH iFirm ensures resources are never underutilized or overburdened. The capacity planning module ensures you maintain optimum staff strength across the year making sure you are optimally staffed.

5. Complete Control of Client Invoicing

The **CLIENT INVOICING** engine in CCH iFirm Practice Manager is a useful tool that allows you to budget, set minimum fee and manage your cash inflow. It is a **Template Based Invoicing Engine** which allows you to edit your invoices as you see fit and generate & email invoice. It also provisions **Multiple Entities Billing** which is a common accounting practice.

Benefit

Improves Cash Flow - Get an integrated view of clients invoiced, accounts receivables and payments received. You need never miss an overdue invoice.

6. Take Control of Firm's Profitability and Performance

CCH iFirm Practice Manager's **DASHBOARD & REPORTING** has wide range of reports to help you measure the performance of your staff and firm regularly and rework your strategies to improve wherever necessary.

Benefit

Enhances your business constantly - Get insights into each area of your firm to understand which areas require improvement and plan actionables accordingly.

PNJ Associates - Chandigarh - Draft Invoice - Hindalco Almex Aerospace Limited (100077)

Next > End >

Billing Entity: PNJ Associates - Chandigarh
 Invoice To: Hindalco Almex Aerospace Limited

Postal Address: Hindalco Almex Aerospace Limited, India
 Physical Address: Hindalco Almex Aerospace Limited, India

Date: Jan 09 2015
 Due Date: Jan 23 2015
 Invoice Number: 1444

Job	Tax	Amount
5404 VAT J8 Dec 31 2014 (Allocated)	6,180.00	50,000.00
Total Invoiced: 50,000.00		Agreed Fee: 50,000.00

Invoice Message
 Payment received on time would be appreciated.

Subtotal	50,000.00
Service Tax (12%)	6000.00
Education Cess (2%)	120.00
Higher Education Cess (1%)	60.00
TOTAL	56,180.00

Access Anytime, Anywhere

Retrieve any information on clients, jobs, workflow, anywhere, anytime from any device.

No Technology Investment

CCH iFirm is based on the cloud. You don't need expensive IT infrastructure to deploy and use CCH iFirm.



CCH iFirm won the Top 2015 New Products for Accountants

under the practice management category

To know more about CCH iFirm Practice Manager or a demo write to us at marketing@cchindia.net or call us on 91-124-4960968/40



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