



## In their Own Words!



Adopting CCH iFirm eased managing Jobs & Timesheets for us

- Mr. Sachin Vasudeva,  
SC Vasudeva & Co., Delhi  
Part of Morrison International Network

With CCH iFirm we are able to ascertain efficiency of each resource through **timesheets** and optimize our workforce to meet the set deadlines. We are also able to optimize management of **Jobs** by mapping them to our own **checklists** and tracking them from start to finish. It is like we now have an extra pair of eyes and arms to help us streamline our business processes and become more efficient.



Jignesh Shah of J.T. Shah & Co. finds iFirm an efficient tool

- Jignesh Shah,  
J. T. Shah & Co., Ahmedabad

'One of the most significant outcomes of using CCH iFirm is that it has brought in a dynamic Technology-oriented Culture in our organization. People have become more responsible and accountable across all hierarchy levels, and we have gained greater transparency and visibility in our day-to-day workings. We are able to track and monitor Job statuses with more efficiency, evaluate Employee Productivity with integrated Timesheets, and minimize Turn-around-time on assignments. The detailed Reporting functionalities within iFirm have helped us be better informed and more responsive, by having the right information at the right time. Overall, we are very pleased with the comprehensive functionalities of CCH iFirm.'



CCH iFirm enables decisions on Fees to be charged to clients

- Mr. Varad Kale, VV Kale & Co., Delhi  
Part of DFK International Network

Using all the modules of CCH iFirm has helped us in managing our business operations and improving our staff's productivity. We have built up **Checklists** as "questions" to track & review **jobs** wherein each staff member, on completing a job tagged to a **Checklist**, answers the question and attaches the associated annexure in excel format allowing the partner to review the work competently. Additionally, we can access it anywhere, anytime which saves us a lot of time. **Timesheet** is another important feature of iFirm as it not only assists in keeping a track of work done but also helps in identifying costs incurred on a particular job thereby enabling decisions on fees to be charged. Inbuilt **invoicing** feature is an added advantage!!



CCH iFirm's all-encompassing reports have enabled seamless communication within the organization.

- CA Vineet Surana  
Surana Naveen Vikash & Co., Kolkata

CCH iFirm allows us to manage our business operations effectively from anywhere, on any device (Laptop or mobile). Allocating **Jobs** and tracking them from start to finish, computing progress of projects as well staff productivity has also become very easy. Additionally, it's **all-encompassing reports** have enabled seamless communication within the Firm. Using CCH iFirm has certainly brought us closer to our goal of becoming an enterprising CA Firm."



## In their Own Words!



Profitability increased by  
12% by using CCH iFirm

- Mr. Niraj Harodia,  
KASG & Co., Kolkata

CCH iFirm has helped us gain better control over our Firm's operations. Instead of relying on manual methods to **allocate jobs** and monitor time spent by resources on jobs, we are now able to systematically manage all **client information**, track jobs end to end and eliminate bottlenecks to increase the productivity of the articles. The **dashboard and the reports** have certainly given us extensive insights into the progress of projects and performance of the resources enabling us to enhance our profitability by 12%.



CCH iFirm gives a 360' view of  
the Firm allowing better control  
of Operations

- Mr. Naman Shrimal,  
Jain Shrimal & Co., Jaipur

CCH iFirm provides for seamless integration of assignments client wise and gives a 360° degree view for better control. With iFirm we allocate and **track jobs** and keep account of the time spent by each resource through **timesheets**. This helps us to measure staff productivity and optimize resource allocation. The best feature of CCH iFirm is that it can be operated from anywhere which is critical for us as our senior management is always on the move. Although the improvement can't be tangibly measured, we expect 10 percent overall **workflow** improvement by end of this year.



CCH iFirm changed  
things for good

-Mr. Manoj Nagrath,  
SP Nagrath & Co. LLP, Delhi

Before CCH iFirm, we were relying on excel sheets to manage our practice. **Jobs** were allocated & tracked on excel sheets and there was no systematic process to track time spent by resources on jobs, thus, there was no way of measuring staff productivity. CCH iFirm changed things for good. Jobs and **Timesheets** modules gave partners greater visibility into the progress of projects and performance of resources. As the staff monitoring improved, delays were reduced and our productivity increased by nearly 20%."



CCH iFirm has helped us  
figure out the true potential  
of our staff

- Mr. Yazad K. Wadia,  
P.A. Dhanbhoora & Co., Mumbai

In order to gauge the productivity of the firm we need to track the time each employee spends on the job and how much of the job is completed in a certain time frame. CCH iFirm has helped us to be more vigilant and aware of the same through **Job Tracking and Timesheets**. It has also helped us figure out the correct potential of our staff and accordingly amend our agreeable or chargeable rates for each client, resulting in proliferation of our profitability